

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number) Previous Names X None Entity Type

[0001560258](#)

Name of Issuer

ElectroCore, LLC

Corporation

Limited Partnership

X Limited Liability Company

General Partnership

Business Trust

Other (Specify)

Jurisdiction of Incorporation/Organization

DELAWARE

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

ElectroCore, LLC

Street Address 1

150 ALLEN ROAD, SUITE 201

Street Address 2

City

BASKING RIDGE

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07920

Phone Number of Issuer

973-355-6691

3. Related Persons

Last Name

Amato

First Name

Frank

Middle Name

Street Address 1

150 Allen Road, Suite 201

Street Address 2

City

Basking Ridge

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07920

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name

Errico

First Name

J.P.

Middle Name

Street Address 1

150 Allen Road, Suite 201

Street Address 2

City

Basking Ridge

State/Province/Country

NEW JERSEY

ZIP/PostalCode

07920

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Vraniak	Glenn	
<b>Street Address 1</b>	<b>Street Address 2</b>	
150 Allen Road, Suite 201		
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
Basking Ridge	NEW JERSEY	07920
<b>Relationship:</b>	X Executive Officer	Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Errico	Thomas	
<b>Street Address 1</b>	<b>Street Address 2</b>	
150 Allen Road, Suite 201		
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
Basking Ridge	NEW JERSEY	07920
<b>Relationship:</b>	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Theofilos	Kathryn	
<b>Street Address 1</b>	<b>Street Address 2</b>	
150 Allen Road, Suite 201		
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
Basking Ridge	NEW JERSEY	07920
<b>Relationship:</b>	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Staats	Peter	
<b>Street Address 1</b>	<b>Street Address 2</b>	
150 Allen Road, Suite 201		
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
Basking Ridge	NEW JERSEY	07920
<b>Relationship:</b>	X Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Colucci	Nick	
<b>Street Address 1</b>	<b>Street Address 2</b>	
150 Allen Road, Suite 201		
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
Basking Ridge	NEW JERSEY	07920
<b>Relationship:</b>	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Rubin	David	
<b>Street Address 1</b>	<b>Street Address 2</b>	
150 Allen Road, Suite 201		
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
Basking Ridge	NEW JERSEY	07920

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Moody	Trevor	
Street Address 1	Street Address 2	
150 Allen Road, Suite 201		
City	State/Province/Country	ZIP/PostalCode
Basking Ridge	NEW JERSEY	07920

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Tullis	James	
Street Address 1	Street Address 2	
150 Allen Road, Suite 201		
City	State/Province/Country	ZIP/PostalCode
Basking Ridge	NEW JERSEY	07920

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

#### 4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	X Other Health Care	Other Technology
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Manufacturing	Travel
Yes No	Real Estate	Airlines & Airports
Other Banking & Financial Services	Commercial	Lodging & Conventions
Business Services	Construction	Tourism & Travel Services
Energy	REITS & Finance	Other Travel
Coal Mining	Residential	Other
Electric Utilities	Other Real Estate	
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

#### 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000

\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
X Decline to Disclose	Decline to Disclose
Not Applicable	Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

New Notice Date of First Sale 2017-08-21 First Sale Yet to Occur  
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes  No

9. Type(s) of Securities Offered (select all that apply)

<input checked="" type="checkbox"/> Equity	Pooled Investment Fund Interests
<input type="checkbox"/> Debt	Tenant-in-Common Securities
<input checked="" type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes  No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$25,000 USD

12. Sales Compensation

Recipient	Recipient CRD Number <input checked="" type="checkbox"/> None
None	None
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None
Paulson Investment Company, LLC	5670

**Street Address 1**

**Street Address 2**

2141 WEST NORTH AVE, 2ND FLOOR

City	State/Province/Country	ZIP/Postal Code
CHICAGO	ILLINOIS	60647

State(s) of Solicitation (select all that apply)  All States  Foreign/non-US

Check "All States" or check individual States

CALIFORNIA
FLORIDA
GEORGIA
ILLINOIS
NEVADA
NEW JERSEY
NEW MEXICO
NEW YORK
PENNSYLVANIA
TEXAS
VIRGINIA

Recipient  
None  
(Associated) Broker or Dealer None  
International Assets Advisory, LLC

Recipient CRD Number X None  
None  
(Associated) Broker or Dealer CRD Number None  
10645

**Street Address 1**

**Street Address 2**

390 NORTH ORANGE AVENUE SUITE 750

City  
ORLANDO

State/Province/Country  
FLORIDA

ZIP/Postal Code  
32801

State(s) of Solicitation (select all that apply)  
Check "All States" or check individual States

All States Foreign/non-US

CALIFORNIA
FLORIDA
GEORGIA
ILLINOIS
NEVADA
NEW JERSEY
NEW MEXICO
NEW YORK
PENNSYLVANIA
TEXAS
VIRGINIA

Recipient  
None  
(Associated) Broker or Dealer None  
Skyway Capital Markets, LLC

Recipient CRD Number X None  
None  
(Associated) Broker or Dealer CRD Number None  
124630

**Street Address 1**

**Street Address 2**

100 NORTH TAMPA STREET, SUITE 3550

City  
TAMPA

State/Province/Country  
FLORIDA

ZIP/Postal Code  
33602

State(s) of Solicitation (select all that apply)  
Check "All States" or check individual States

All States Foreign/non-US

CALIFORNIA
FLORIDA
GEORGIA
ILLINOIS
NEVADA
NEW JERSEY

NEW MEXICO
NEW YORK
PENNSYLVANIA
TEXAS
VIRGINIA

13. Offering and Sales Amounts

Total Offering Amount      \$65,000,000 USD or    Indefinite  
Total Amount Sold            \$36,000,000 USD  
Total Remaining to be Sold \$29,000,000 USD or    Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions            \$1,750,000 USD     Estimate  
Finders' Fees                    \$0 USD             Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD     Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

<b>Issuer</b>	<b>Signature</b>	<b>Name of Signer</b>	<b>Title</b>	<b>Date</b>
ElectroCore, LLC	/s/ Frank Amato	Frank Amato	Chief Executive Officer	2017-09-15

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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